

Number: AEI/227/XII-24/MP/corsec
Encl.: -

Jakarta, December 5th, 2024

To
**Chief Executive of Capital Markets, Financial Derivatives, and Carbon Exchange Supervision
Financial Services Authority (FSA)**
Gedung Sumitro Djojohadikusumo
Jl. Lapangan Banteng Timur No. 2-4
Jakarta 10710

For the attention of Director of Issuers and Public Companies Supervision 2

**President Director
PT Bursa Efek Indonesia**
Gedung Bursa Efek Indonesia, Tower I
Jl. Jend. Sudirman Kav. 52-53
Jakarta 12190

For the attention of Director of Corporate Valuation, PT Bursa Efek Indonesia

Re: **Report on the Final Offering Price for the Public Offering by Existing Shareholders**

Dear Sirs,

For and on behalf of PT Alamtri Resources Indonesia Tbk (previously PT Adaro Energy Indonesia Tbk) ("**the Company**"), we herewith submit the information disclosure as required by the FSA Regulation No. 31/POJK.04/2015 on the Disclosure of Material Information or Facts by the Issuers or Public Companies and the Decree of the IDX Board of Directors number Kep-00066/BEI/09-2022 on the Regulation Amendment Number I-E on the Requirement for Information Submission, as follows:

| | |
|---------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of the issuer or public company: | PT Alamtri Resources Indonesia Tbk |
| Business sector: | head office activities and management consultation (for the businesses of subsidiaries operating in mining, excavation, mining support services, large-scale trading, logistics, warehousing, and logistics support activities, cargo handling (stevedoring), sea port service activities, plant agriculture, construction, engine repair and installation, power provision, water treatment, forestry and industry) |
| Telephone: | +62 21 2553 3000 |
| Facsimile: | +62 21 5794 4709 |
| E-mail address: | corsec@adaro.com ; corsec@alamtri.com |

| | | |
|----|----------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Date of event | December 5 th , 2024 |
| 2. | Type of material information or facts | The final offering price for the public offering by existing shareholders to be executed by the Company (" POES ") |
| 3. | Description of material information or facts | The Company hereby announces that the volume-weighted average share price of PT Adaro Andalan Indonesia Tbk (" AADI ") established after the market closed on AADI's share listing date on IDX on December 5 th , 2024, based on the |

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| | | <p>trading data obtained from Bloomberg and RTI is Rp 6,560. - (six thousand six hundred fifty Rupiah).</p> <p>Thus, considering the weighted average price of AADI shares traded on the Indonesian Stock Exchange exceeds 107.5% of the value based on the assessment conducted by the Public Appraisal Firm Kusnanto dan Rekan (“Independent Appraiser”), Therefore the final offering price for the POES is set at 107.5% of the valuation by the Independent Appraiser, which amounts to IDR 5,960 (five thousand nine hundred sixty Rupiah) per offered share, equivalent to USD 0.38 (zero point three eight United States Dollars) per offered share based on the Reference Exchange Rate (as defined in the prospectus related to the POES).</p> <p>The final offering price of the POES above does not include the implementation cost of 0.18% (zero point one eight percent) of the implementation price as detailed in the POES prospectus.</p> <p>The POES period is from December 6th, 2024, to December 10th, 2024.</p> <p>Further information regarding the POES can be found in the prospectus published by the Company on November 29, 2024, which can be downloaded via the following link: https://www.adaro.com/files/news/berkas/2309/Prospektus%20PUPS%20Alamtri.pdf</p> |
| 4. | The impact of the material event, information or facts on the issuers or public company’s operational activities, legality, financial condition or business continuity | The above material information will have no material impact on the Company’s operational activities, legality, financial condition or business continuity. |

Thank you for your attention.

Sincerely yours,

PT ALAMTRI RESOURCES INDONESIA TBK



Mahardika Putranto
Corporate Secretary