



No : AE/140/XI-16/MP/aps
Attachment : --

Jakarta, November 22, 2016

To:
**Chief Executive of the Capital Market Supervisory
Financial Services Authority**
Gedung Sumitro Djojohadikusumo
Jl. Lapangan Banteng Timur No. 2-4
Jakarta 10710

**President Director
PT Bursa Efek Indonesia**
Gedung Bursa Efek Indonesia, Tower I
Jl. Jend. Sudirman Kav. 52-53
Jakarta 12190

Subject : **Report on Facts or Material Information**

Dear Madam/Sir,

We, for and on behalf of the company, hereby submit Report of Facts or Material Information as follows:

Name of Public Company: PT Adaro Energy Tbk
Sector: Mining and energy
Phone: +62 21 2553 3000
Fax: +62 21 5794 4709
e-mail address: corporate.secretary@adaro.com

1.	Date	November 22, 2016
2.	Facts or Material Information	Limited sale of additional securities with material value
3.	Explanation of Facts or Material Information	PT Adaro Indonesia ("AI"), a wholly owned subsidiary of PT Adaro Energy Tbk ("the Company"), has amended its Article of Association in relation with the issuance of new shares amounting to 57.857 shares or 11.53% of the issued and paid-up ("Rights Issue"). The entire shares from the Rights Issue will be purchased by EGAT International Company Limited ("EGATi"), a company governed by the Laws of the Kingdom of Thailand. The transaction has become effective by the approval of Ministry of Energy and Mineral Resources Republic of Indonesia, by the obtainment of notice from the Minister of Law and Human Rights, and also by the fulfillment of all the requirements and conditions agreed upon with EGATi.

<p>The impact of the event, fact, or material information to the operational activity, legal, financial condition, or the business sustainability of the Issuer or Public Company</p>	<p>Net proceeds from the Rights Issue, amounted to US\$325 million (which has been agreed will be paid gradually by EGATi), will be used to strengthen AI's financial position. In addition, AI's position will also be strengthen through this Rights Issue with the plan to sign a long-term coal supply agreement (approximately 20 years), in which AI will supply EGATi and its affiliates with AI's clean coal for their power plants. EGATi is a subsidiary of the Electricity Generating Authority of Thailand, a Thai state-owned enterprises engaged in power generation.</p>
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In addition, the above transaction is neither a material transaction as stipulated in Bapepam Regulation No. IX.E.2, nor an affiliated transaction or conflict of interest transaction as stipulated in Bapepam No.IX.E.1.

Thank you for your kind attention.

Kind regards,

PT ADARO ENERGY TBK



The image shows a handwritten signature in black ink over a light green logo for PT Adaro Energy Tbk. The logo consists of the word 'Adaro' in a stylized font with a diamond-shaped graphic element to its right.

Mahardika Putranto
Corporate Secretary 

Cc:

- PT Adaro Energy Tbk Board of Directors;
- EGATi Board of Directors.